

QUARTERLY PORTFOLIO DISCLOSURE

PRIME RATE PLUS

SUMMARY OF INVESTMENT PORTFOLIO AT AUGUST 31, 2007

TOP HOLDINGS

ASSET MIX

Security	% of net assets	Sector	% of net assets
Toronto-Dominion Bank	27.8	Canadian financials	98
Canadian Imperial Bank of Commerce	18.6	Cash & cash equivalents	2
Bank of Nova Scotia	15.4		
Royal Bank of Canada	14.6		
Bank of Montreal	13.0		
National Bank of Canada	8.5		
Manulife Financial	0.1		
Total net asset value:	\$290,061,144		



The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available within 60 days of each quarter end by visiting www.primerateplus.com