

QUARTERLY PORTFOLIO DISCLOSURE

PRIME RATE PLUS

SUMMARY OF INVESTMENT PORTFOLIO AT FEBRUARY 29, 2008

TOP HOLDINGS

Security	% of net assets
Toronto-Dominion Bank	27.8
Bank of Nova Scotia	17.3
Canadian Imperial Bank of Commerce	17.0
Royal Bank of Canada	16.6
Bank of Montreal	12.4
National Bank of Canada	9.4

ASSET MIX

Sector	% of net assets
Canadian financials	100
Cash & cash equivalents	0

Total net asset value: \$232,889,496



The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available within 60 days of each quarter end by visiting www.primerateplus.com