

## QUARTERLY PORTFOLIO DISCLOSURE

### PRIME RATE PLUS

SUMMARY OF INVESTMENT PORTFOLIO AT FEBRUARY 28, 2007

#### TOP HOLDINGS

#### ASSET MIX

Security	% of net assets	Sector	% of net assets
Toronto-Dominion Bank	20.1	Canadian financials	92
Royal Bank of Canada	17.1	Cash & cash equivalents	8
Canadian Imperial Bank of Commerce	15.9		
Bank of Nova Scotia	15.6		
Bank of Montreal	15.5		
National Bank of Canada	7.4		
Manulife Financial	0.1		
<b>Total net asset value:</b>	<b>\$311,552,768</b>		



The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available within 60 days of each quarter end by visiting [www.primerateplus.com](http://www.primerateplus.com)