

QUARTERLY PORTFOLIO DISCLOSURE

PRIME RATE PLUS

SUMMARY OF INVESTMENT PORTFOLIO AT FEBRUARY 28, 2006

TOP HOLDINGS

ASSET MIX

Security	% of net assets	Sector	% of net assets
Canadian Imperial Bank of Commerce	21.3	Canadian financials	93
The Toronto-Dominion Bank	19.1	Cash & cash equivalents	7
Royal Bank of Canada	16.3		
The Bank of Nova Scotia	15.7		
Bank of Montreal	14.8		
National Bank of Canada	6.5		
Total net asset value:			
	\$300,109,527		



The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available within 60 days of each quarter end by visiting www.primerateplus.com