

QUARTERLY PORTFOLIO DISCLOSURE

PRIME RATE PLUS

SUMMARY OF INVESTMENT PORTFOLIO AT AUGUST 31, 2008

TOP HOLDINGS

Security	% of net assets
Toronto-Dominion Bank	26.0
Bank of Nova Scotia	17.2
Canadian Imperial Bank of Commerce	17.1
Royal Bank of Canada	17.0
Bank of Montreal	12.0
National Bank of Canada	10.2

ASSET MIX

Sector	% of net assets
Canadian financials	100
Cash & cash equivalents	0

Total net asset value: \$221,634,040



The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available within 60 days of each quarter end by visiting www.primerateplus.com