

QUARTERLY PORTFOLIO DISCLOSURE

PRIME RATE PLUS

SUMMARY OF INVESTMENT PORTFOLIO AT AUGUST 31, 2005

TOP HOLDINGS

Security	% of net assets
Canadian Imperial Bank of Commerce	21%
Bank of Montreal	18%
Toronto-Dominion Bank	17%
Royal Bank of Canada	16%
Bank of Nova Scotia	14%
National Bank of Canada	6%
Manulife Financial Corporation	1%
Sun Life Financial Inc.	1%

ASSET MIX

Sector	% of net assets
Canadian financials	94%
Cash & cash equivalents	6%

Total net asset value: \$267,472,041



The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available within 60 days of each quarter end by visiting www.primerateplus.com