

QUARTERLY PORTFOLIO DISCLOSURE

CANADIAN BANC RECOVERY CORP.

SUMMARY OF INVESTMENT PORTFOLIO AT FEBRUARY 28, 2011

TOP HOLDINGS

ASSET MIX

Security	% of net assets	Sector	% of net assets
Toronto-Dominion Bank	19.4	Canadian financials	91
Bank of Nova Scotia	19.2	Cash & cash equivalents	9
Royal Bank of Canada	17		
Canadian Imperial Bank of Commerce	14.3		
Bank of Montreal	10.8		
National Bank of Canada	10.6		
Total net asset value:	\$190,785,707		



The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available within 60 days of each quarter end by visiting www.primerateplus.com