

QUARTERLY PORTFOLIO DISCLOSURE

CANADIAN BANC RECOVERY CORP.

SUMMARY OF INVESTMENT PORTFOLIO AT AUGUST 31, 2010

TOP HOLDINGS

Security	% of net assets
Bank of Nova Scotia	20.3
Toronto-Dominion Bank	19.3
Canadian Imperial Bank of Commerce	17.3
Royal Bank of Canada	17.2
National Bank of Canada	13.4
Bank of Montreal	3.5

ASSET MIX

Sector	% of net assets
Canadian financials	91
Cash & cash equivalents	9

Total net asset value: \$172,621,659



The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available within 60 days of each quarter end by visiting www.primerateplus.com