

## QUARTERLY PORTFOLIO DISCLOSURE

### CANADIAN BANC RECOVERY CORP.

SUMMARY OF INVESTMENT PORTFOLIO AT AUGUST 31, 2009

#### TOP HOLDINGS

Security	% of net assets
Royal Bank of Canada	26.0
Toronto-Dominion Bank	17.2
Bank of Nova Scotia	17.1
Canadian Imperial Bank of Commerce	17.0
National Bank of Canada	12.0
Bank of Montreal	10.2

#### ASSET MIX

Sector	% of net assets
Canadian financials	99
Cash & cash equivalents	1

Total net asset value: \$189,457,200



The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available within 60 days of each quarter end by visiting [www.primerateplus.com](http://www.primerateplus.com)